SEC Form 4	
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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| X Section 16. Form 4 or Form 5 obligations may continue. See                               |  |  
   
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  | average burg  | 3235-0287<br>len<br>0.5  |   |
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  |   |  |   |
| 1. Name and Address of Reporting Person <sup>*</sup><br><u>RA CAPITAL MANAGEMENT, L.P.</u> |  |  
   
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  | Check all applie   | cable)  
  | •   | .,   | suer<br>Owner                                       |
|  |  | (Middle)   
   
   |  |  
   | 3. Date of Earliest Transaction (Month/Day/Year)<br>04/02/2024   |  
   
  |   |  |  |   |   |  
  | Officer (give title Other (specify below) below)   |   
  |   |  |   |
| 200 BERKELEY STREET (Street)   |  |  
   
   |  | -  
   | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |  
   
  |   |  |  |   | 6   | <ol> <li>Individual or Joint/Group Filing (Check Applicable Line)<br/>Form filed by One Reporting Person</li> <li>X Form filed by More than One Reporting Person</li> </ol>  
  |  |   
  |   |  |   |
| J N  | 1A   | 02116 Rule   
   
   |  |  
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  |   |  |  |   |   |  
  |  |   
  |   |  |   |
| (5   | State)                                     | (Zip)  
   
   |  |  
   | neck this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the<br>irrnative defense conditions of Rule 10b5-1(c). See Instruction 10.   |  
   
  |   |  |  |   |   |  
  |  |   
  |   |  |   |
|  | -  | Table I - N  
   
   | Non-D  | eriva  
   | ative  | Secı   
   
  | urities Ac  | quire  | d, Di  | isposed o   | of, or Bei  | neficia  
  | lly Owned  |   
  |   |  |   |
| 1. Title of Security (Instr. 3)  |  |  
   
   | 2. Transaction<br>Date<br>(Month/Day/Year)   |  
   |  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)  
   
  |   | 3.<br>Transaction<br>Code (Instr.<br>8)  |  | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and   |   |  
  | Beneficially<br>Owned Following  |   
  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)   |  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |
|  |  |  
   
   |  |  
   |  |  
   
  |   |  | v  | Amount  | (A) or<br>(D)   | Price  
  | Transaction  |   
  |   | (1   | nstr. 4)  |
| Common Stock   |  |  
   
   | 04/02/2024   |  
   |  |  
   
  | С   |  | 1,587,912  | 2 A   | (1)   | 1,587,   
  | 912  |   
  |   | bee<br>bootnotes <sup>(2)(3)</sup>   |   |
| Common Stock 04  |  |  
   
   |  | /02/2024   
   |  |  
   
  |   |  |  | 296,875   | A   | \$16   
  | 1,884,   | 1,884,787   
  |   | I See footn  |   |
| Common Stock 04/02/  |  |  
   
   |  | 02/202   
   | 024  |  
   
  |   | С  |  | 280,219   | A   | (1)  
  | 280,2  | 19  
  |   |  | bee<br>bootnotes <sup>(3)(4)</sup>                  |
| Common Stock 04/0  |  |  
   
   | 02/202   | :024   
   |  | Р  
   
  |   | 15,625   | Α  | \$16  | 295,8   | 44   
  |  |   
  | bee<br>bootnotes <sup>(3)(4)</sup>  |  |   |
|  |  | Table I  
   
   |  |  
   |  |  
   
  |   |  |  |   |   |  
  | y Owned  |   
  |   |  |   |
| 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security                      | 3. Transaction<br>Date<br>(Month/Day/Year) | Execution I if any   
   
   | tecution Date, Transaction Derivative Expiration Date Code (Instr. Securities (Month/Day/Year) 8) Acquired (A) or  |  
   | of Securities<br>Underlying  |  
   
  | Derivative<br>Security<br>(Instr. 5)<br>Benef<br>Owner<br>Follow<br>Repor   |  | ative Ownersh<br>rities Form:<br>ficially Direct (D<br>d or Indirect<br>wing (I) (Instr.<br>rted   |   | Beneficial<br>Ownership<br>(Instr. 4)   |  
  |  |   
  |   |  |   |
|  |  |  
   
   |  | Code   
   | v  | (A)  
   
  | (D)   | Date<br>Exerci   | sable  | Expiration<br>Date  | Title   | or<br>Number   
  |  | (Instr. 4)  
  |   |  |   |
| (1)  | 04/02/2024                                 |  
   
   |  | С  
   |  |  
   
  | 17,000,000  | (1   | )  | (1)   | Common<br>Stock   | 871,79   
  | 94 \$0   |   
  | 0   | I  | See footnotes <sup>(2)(</sup>                       |
| (1)  | 04/02/2024                                 |  
   
   |  | С  
   |  |  
   
  | 3,000,000   | (1   | )  | (1)   | Common<br>Stock   | 153,84   
  | 6 \$0  |   
  | 0   | I  | See<br>footnotes <sup>(3)(</sup>                    |
| (1)  | 04/02/2024                                 |  
   
   |  | С  
   |  |  
   
  | 13,964,285  | (1   | )  | (1)   | Common<br>Stock   | 716,11   
  | 8 \$0  |   
  | 0   | I  | See<br>footnotes <sup>(2)(</sup>                    |
| (1)  | 04/02/2024                                 |  
   
   |  | С  
   |  |  
   
  | 2,464,286   | (1   | )  | (1)   | Common<br>Stock   | 126,37   
  | \$0 \$0  |   
  | 0   | I  | See<br>footnotes <sup>(3)(</sup>                    |
|  |  |  
   
   |  |  
   |  |  
   
  |   |  |  |   |   |  
  |  |   
  |   |  |   |
| (Last) (First) (Middle)<br>200 BERKELEY STREET   |  |  
   
   |  |  
   |  |  
   
  |   |  |  |   |   |  
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  |   |  |   |
|  |  |  
   
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  |   |  |   |
|  | 16. Form 4 or ons may contin on 1(b).      | 16. Form 4 or Form 5   and Address of Reporting Person   PITAL MANAGEME   (First)   KELEY STREET   M   (State)   Stock   Stock   Stock   Stock   Stock   Stock   Stock   Stock   Image: Stock   Stock   Stock   Image: Stock   Stock   Stock   Image: Stock   Stock   Stock   Image: Stock   Stock   Image: Stock   Image: Stock   Stock   Image: Stock <tr< td=""><td>16. Form 4 or Form 5<br/>Inso may continue. See<br/>on 1(b).<br/>d Address of Reporting Person*<br/>PITAL MANAGEMENT, L.P<br/>(First) (Middle)<br/>KELEY STREET<br/>I MA 02116<br/>(State) (Zip)<br/>Table 1 - 1<br/>iscurity (Instr. 3)<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Stock<br/>Conversion<br/>Or Exercise<br/>Price of<br/>Date<br/>Conversion<br/>On Exercise<br/>Price of<br/>Security<br/>(Month/Day/Year)<br/>(Month/Day/Year)<br/>(I) 04/02/2024<br/>(I) 04/02/2024<br/>(I</td><td>16. Form 4 or Form 5 or many continue. See on 1(b).<br/>d Address of Reporting Person<sup>*</sup><br/>PITAL MANAGEMENT, L.P.<br/>(First) (Middle)<br/>KELEY STREET<br/>MA 02116<br/>(State) (Zip)<br/>Table 1 - Non-D<br/>iecurity (Instr. 3) 2. Trai<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Conversion or Exercise price or being person<sup>*</sup><br/>(Month/Day/Year) A. Deemed<br/>Stock 04/0<br/>Stock 04/0<br/>Stock 04/0<br/>Conversion or Exercise price or being person<br/>(I) 04/02/2024 0<br/>(I) 0</td><td>16. Form 4 or Form 5 and a management of the second of the</td><td>16. Form 4 or Form 5 arms 2001 100.       Filed pursus or So         on 1(b).       Filed pursus or So         d Address of Reporting Person*       2. Issue         PITAL MANAGEMENT, L.P.       3. Detter 04/02         (First)       (Middle)         KELERY STREET       4. If Ar         MA       02116         (State)       (Zip)         Table 1 - Non-Derivative         recurity (Instr. 3)         Stock       04/02/2024         V       04/02/2024         Stock       04/02/2024         V       04/02/2024         Stock       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024<td>16. Form 4 or Form 5       Filed pursuant to or Section or</td><td>his box if no longer subject 10<br/>no rito.       Statement or Form 5<br/>no rito.         d Address of Reporting Person<sup>®</sup><br/>PITAL MANAGEMENT, L.P.<br/>(First) (Middle)          <ul> <li>Issuer Name and Tick<br/>Boundless BIo, I</li> <li>Issuer</li></ul></td><td>Image: Solution constraints and solution of the constraints and solution constraints and soluting and solution constraints and solution con</td><td>State Provide a provide a series of the second and the second and</td><td>16. Form 4 or Form 5 arm 2001       Filed pursuant to Section 18(a) of the Investment Company Act or Section 30(n) of the Investment Company Act or Section 30(n) of the Investment Company Act or Section 30(n) of the Investment Company Act of Address of Reporting Person<sup>®</sup> PITAL MANAGEMENT, L.P.              <ul> <li>Suster Name and Ticker or Trading Symbol</li> <li>Subter Name and Ticker or Trading Symbol</li> <li>Subter Section 30(n) of the Investment Company Act of Address of Reporting Person<sup>®</sup> PITAL MANAGEMENT, L.P.             <ul> <li>Subter Name and Ticker or Trading Symbol</li></ul></li></ul></td><td>State       State       <td< td=""><td>STATEMENT OF CHANCES IN SERVICE ACQUIRED         Tied pursuant to Section 18(a) of the Securities Exchange Act of 1820         adddress of Reporting Person"         PTTAL MANAGEMENT, LP,          <ul> <li>(Initia)</li> <li>(Madde)</li> <li>(Liste)</li> <li>(Zop)</li> </ul>          1. Date of Ealiest Transaction (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         6. If (State)       (Zop)           Table 1 - Non-Derivet ve Securities Acquired, Month/Day/Year)         Original Filed (Month/Day/Year)         Original Filed (Month/Day/</td><td><text>         BIDENCIPCIENCI</text></td><td><form>         Bit Dependence of the provide of the security instant of the security</form></td><td><form>         In the form of the for</form></td><td></td></td<></td></td></tr<> | 16. Form 4 or Form 5<br>Inso may continue. See<br>on 1(b).<br>d Address of Reporting Person*<br>PITAL MANAGEMENT, L.P<br>(First) (Middle)<br>KELEY STREET<br>I MA 02116<br>(State) (Zip)<br>Table 1 - 1<br>iscurity (Instr. 3)<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Stock<br>Conversion<br>Or Exercise<br>Price of<br>Date<br>Conversion<br>On Exercise<br>Price of<br>Security<br>(Month/Day/Year)<br>(Month/Day/Year)<br>(I) 04/02/2024<br>(I) 04/02/2024<br>(I | 16. Form 4 or Form 5 or many continue. See on 1(b).<br>d Address of Reporting Person <sup>*</sup><br>PITAL MANAGEMENT, L.P.<br>(First) (Middle)<br>KELEY STREET<br>MA 02116<br>(State) (Zip)<br>Table 1 - Non-D<br>iecurity (Instr. 3) 2. Trai<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Conversion or Exercise price or being person <sup>*</sup><br>(Month/Day/Year) A. Deemed<br>Stock 04/0<br>Stock 04/0<br>Stock 04/0<br>Conversion or Exercise price or being person<br>(I) 04/02/2024 0<br>(I) 0 | 16. Form 4 or Form 5 and a management of the second of the | 16. Form 4 or Form 5 arms 2001 100.       Filed pursus or So         on 1(b).       Filed pursus or So         d Address of Reporting Person*       2. Issue         PITAL MANAGEMENT, L.P.       3. Detter 04/02         (First)       (Middle)         KELERY STREET       4. If Ar         MA       02116         (State)       (Zip)         Table 1 - Non-Derivative         recurity (Instr. 3)         Stock       04/02/2024         V       04/02/2024         Stock       04/02/2024         V       04/02/2024         Stock       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024         V       04/02/2024 <td>16. Form 4 or Form 5       Filed pursuant to or Section or</td> <td>his box if no longer subject 10<br/>no rito.       Statement or Form 5<br/>no rito.         d Address of Reporting Person<sup>®</sup><br/>PITAL MANAGEMENT, L.P.<br/>(First) (Middle)          <ul> <li>Issuer Name and Tick<br/>Boundless BIo, I</li> <li>Issuer</li></ul></td> <td>Image: Solution constraints and solution of the constraints and solution constraints and soluting and solution constraints and solution con</td> <td>State Provide a provide a series of the second and the second and</td> <td>16. 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Date of Ealiest Transaction (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         6. If (State)       (Zop)           Table 1 - Non-Derivet ve Securities Acquired, Month/Day/Year)         Original Filed (Month/Day/Year)         Original Filed (Month/Day/</td><td><text>         BIDENCIPCIENCI</text></td><td><form>         Bit Dependence of the provide of the security instant of the security</form></td><td><form>         In the form of the for</form></td><td></td></td<></td> | 16. Form 4 or Form 5       Filed pursuant to or Section or | his box if no longer subject 10<br>no rito.       Statement or Form 5<br>no rito.         d Address of Reporting Person <sup>®</sup><br>PITAL MANAGEMENT, L.P.<br>(First) (Middle) <ul> <li>Issuer Name and Tick<br/>Boundless BIo, I</li> <li>Issuer</li></ul> | Image: Solution constraints and solution of the constraints and solution constraints and soluting and solution constraints and solution con | State Provide a provide a series of the second and | 16. Form 4 or Form 5 arm 2001       Filed pursuant to Section 18(a) of the Investment Company Act or Section 30(n) of the Investment Company Act or Section 30(n) of the Investment Company Act or Section 30(n) of the Investment Company Act of Address of Reporting Person <sup>®</sup> PITAL MANAGEMENT, L.P. <ul> <li>Suster Name and Ticker or Trading Symbol</li> <li>Subter Name and Ticker or Trading Symbol</li> <li>Subter Section 30(n) of the Investment Company Act of Address of Reporting Person<sup>®</sup> PITAL MANAGEMENT, L.P.             <ul> <li>Subter Name and Ticker or Trading Symbol</li></ul></li></ul> | State       State <td< td=""><td>STATEMENT OF CHANCES IN SERVICE ACQUIRED         Tied pursuant to Section 18(a) of the Securities Exchange Act of 1820         adddress of Reporting Person"         PTTAL MANAGEMENT, LP,          <ul> <li>(Initia)</li> <li>(Madde)</li> <li>(Liste)</li> <li>(Zop)</li> </ul>          1. Date of Ealiest Transaction (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         6. If (State)       (Zop)           Table 1 - Non-Derivet ve Securities Acquired, Month/Day/Year)         Original Filed (Month/Day/Year)         Original Filed (Month/Day/</td><td><text>         BIDENCIPCIENCI</text></td><td><form>         Bit Dependence of the provide of the security instant of the security</form></td><td><form>         In the form of the for</form></td><td></td></td<> | STATEMENT OF CHANCES IN SERVICE ACQUIRED         Tied pursuant to Section 18(a) of the Securities Exchange Act of 1820         adddress of Reporting Person"         PTTAL MANAGEMENT, LP, <ul> <li>(Initia)</li> <li>(Madde)</li> <li>(Liste)</li> <li>(Zop)</li> </ul> 1. Date of Ealiest Transaction (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         4. If Amendment, Date of Original Filed (Month/Day/Year)       0         6. If (State)       (Zop)           Table 1 - Non-Derivet ve Securities Acquired, Month/Day/Year)         Original Filed (Month/Day/Year)         Original Filed (Month/Day/ | <text>         BIDENCIPCIENCI</text> | <form>         Bit Dependence of the provide of the security instant of the security</form> | <form>         In the form of the for</form> |   |

1. Name and Address of Reporting Person<sup>\*</sup> <u>RA Capital Healthcare Fund LP</u>

(State)

(Zip)

(City)

r		
(Last)	(First)	(Middle)
200 BERKELE	Y STREET	
(Street)		
BOSTON	MA	02116

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> <u>RA Capital Nexus Fund II, L.P.</u>							
(Last) 200 BERKELE	(First) Y STREET	(Middle)					
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> Kolchinsky Peter							
(Last) C/O RA CAPIT. 200 BERKELE	(First) AL MANAGEME Y STREET	(Middle) NT, L.P.					
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					
1. Name and Addre Shah Rajeev	ss of Reporting Perso <u>M.</u>	n					
(Last)(First)(Middle)RA CAPITAL MANAGEMENT, L.P.200 BERKELEY STREET, 18TH FLOOR							
(Street) BOSTON	МА	02116					
(City)	(State)	(Zip)					

## Explanation of Responses:

1. On April 2, 2024, each share of Series B Preferred Stock and Series C Preferred Stock automatically converted into shares of Common Stock on a 19.5-for-1 basis immediately prior to the closing of the Issuer's initial public offering. The shares of Series B Preferred Stock and Series C Preferred Stock had no expiration date.

2. Held directly by RA Capital Healthcare Fund, L.P. (the "Fund").

3. RA Capital Management, L.P. (the "Adviser") is the investment manager for the Fund and RA Capital Nexus Fund II, L.P. (the "Nexus Fund II"). The general partner of the Adviser is RA Capital Management GP, LLC (the "Adviser GP"), of which Dr. Peter Kolchinsky and Mr. Rajeev Shah are the managing members. The Adviser, the Adviser GP, Dr. Kolchinsky, and Mr. Shah disclaim beneficial ownership of any of the reported securities, except to the extent of their pecuniary interest therein.

4. Held directly by the Nexus Fund II.

/s/ Peter Kolchinsky, Manager of RA Capital Management, L.P.	04/04/2024
<u>/s/ Peter Kolchinsky, Manager of RA Capital Healthcare Fund GP, LLC the General Partner of RA Capital Healthcare Fund, L.P.</u>	04/04/2024
/s/ Peter Kolchinsky, Manager of RA Capital Nexus Fund II GP, LLC the General Partner of RA Capital Nexus Fund II, L.P.	04/04/2024
<u>/s/ Peter Kolchinsky,</u> individually	04/04/2024
<u>/s/ Rajeev Shah, individually</u> ** Signature of Reporting Person	<u>04/04/2024</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.